

(573)751-4213

REGISTRATION NO.:	24227	BOOK: 86	PAGE: 002
BONDS ISSUED BY:	Pleasant Hill R-III School District		
AMOUNT OF ISSUE:	\$3,950,000.00	COUNTY:	of Cass
DATE OF ISSUE:	September 19, 2002	MONTH OF MATURITY:	March
PURPOSE OF BONDS:	Providing funds to refund \$3,950,000 of the outstanding callable principal amount of the District's General Obligation Bonds, Series 1998		

Rate of Interest	Amount	Maturity
1.800%	\$ 465,000.00	03/01/2004
2.300%	485,000.00	03/01/2005
2.650%	580,000.00	03/01/2006
3.000%	670,000.00	03/01/2007
3.400%	715,000.00	03/01/2008
3.650%	710,000.00	03/01/2009
3.800%	325,000.00	03/01/2010

ARE BONDS CALLABLE:	Bonds maturing on and after March 1, 2005 may be redeemed on and after March 1, 2004 without premium.
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Fields & Brown, Kansas City, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$3,901,150.00
INTEREST RATE:	3.5225%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable